Re-entering or Updating your Details in Coupa

For Charities and other Organisations who receive Community Matters Donations and for JLP Partners who help support the process.

Purpose:

This guide explains how Charities or other Organisations can log back into Coupa to update and re-submit their details.

Note: We recommend that you use the **Google Chrome** web browser to perform the steps described below.

Actions:

- 1. Log into Coupa using this link: https://supplier.coupahost.com/sessions/new
- 2. Enter your **Email Address** and the **Password** you created when you first logged on and click **Login**

(click Forgot your password? if you need to reset this)

çoupa supplier portal				
Login				
* Email				
* Password				
Forgot your password?				
Login				
New to Coupa? CREATE AN ACCOUNT				

3. On the Coupa Supplier Portal Home page, click Profile

森coupa	a suppli	ierportal	l		
Home Setup	Profile	Orders	Service/Time Sheets	ASN	Invoices

4. Then click on **Information Requests**

🕋 coupa supplier portal				
Home Pr	rofile Orders	Service/Time Sheets		
Setup		-		
Your Profile	Information Request	is		
Company	r Profile	Welcome		
Environm	ental, Social,			

5. Make sure the Profile says **John Lewis Partnership** (click the drop down arrow and change this if not)

coupa supplier portal								
Home P	rofile	Orders	Service/Time Sheets	ASN	Invoices	Catalogs	Payments	Busi
Setup								
Your Profile Information Requests								
John Lewis Partnership		Profile	John Lewis Pa	artnership		•		
Ve have auto-filled some information from your Public Profile.								

 If your request status is Applied, scroll down and click Update Info (now go to Step 10)

coupa

- If your request status is **Pending Approval**, scroll down and click
 Withdraw
- 8. Click OK to the message below



- 9. You will receive the message Withdrew Request
- 10. You can now edit your details by clicking into the relevant fields and changing the information previously entered.

John Le	ewis Partnersh	ip	
	Withdrew request		
	Supplier Information	Home Help (UK)	
	* Charity Name	Home Help (UK)	
	Charity Registration Number		

11. Please note that some fields may now be empty. Remember that fields marked with an * are mandatory fields

Once you have made the changes necessary and updated your information, scroll down to the bottom of the page and click
 Submit for Approval

For Internal Use Only					
Before approving this form, please open the attached file and check that the bank details supplied match the details visible in this notification. Then, if satisfied to proceed, click the Edit button and select Yes in the Integrate field. Once both of these actions are complete, click Update.					
Charity					
Please ensure that the Supplier Type is Charity					
None Please ensure that Integrate is set to Yes					
D	ecline Save	Submit for Approval			

- 13. After submission you may receive the message below.
- 14. You can choose which option to click, but if you believe you are unlikely to use Coupa again for any other organisations, you can simply click the X or Not Now

	Save This Information to Your Profile?	X
Save this info to request you the s	your profile so that you'll be able to re-use it when other customers same information.	
The following info will	Il be saved to your profile:	
Primary Address Address Line 2	High Street	
Primary Contact Work Phone	+44 01234 01234 456789	
Learn More	Not Now Yes, Save to Profi	le

15. You should then receive a message confirming submission

What happens next?

- On receipt on your submission, the John Lewis Partnership will check and approve the details and raise a donation to you in due course
- Alternatively, if they have any questions regarding your submission, a member of the team will contact you directly